



LEGACY GIFTS



PLANNED GIVING

Turn your passion for the arts into action, and set an example for others by remembering Center for the Arts in your will, trust, or other planned gift. Leave a lasting impact on the arts community in Jackson!

Legacy Gifts take many forms, including:

Wills or Living Trusts

Commonly gifted assets through a bequest in a will or living trust include financial accounts, brokerage accounts, and real estate.

Charitable Remainder Trusts

An irrevocable trust that generates a potential income stream for the donor and other beneficiaries.

Life Insurance Policies

Giving a life insurance policy can transform a modest gift into an exceptional one. This can include a fully paid policy, a partially paid policy, or a new policy.

IRAs or Retirement Plans

Name The Center as a beneficiary of your plan.

Charitable Lead Trusts

An irrevocable trust designed to provide financial support to one or more charities for a period of time.

Gift Annuities

Make a gift using cash, securities or possibly other assets; in return, donors become eligible to take a partial tax deduction, plus receive a fixed stream of income.

Making Your Legacy Gift

Making a Legacy Gift allows you to be recognized now for generosity beyond your lifetime. Work with your financial or legal advisor to choose the gift structure that is best for you and your family. Once you have decided on your gift, please contact us to share your gift intentions. We will work with you to ensure that the process is seamless and that your gift leaves a long-term legacy of philanthropic impact at The Center.

The Center's Legacy Society

With a planned gift of any size, we invite you to be part of The Center's Legacy Society. Members receive recognition in our Annual Reports, on our website, and on campus, as well as specialized communications and invitations to donor appreciation events.

FOR MORE INFORMATION PLEASE CONTACT:

Anne Ladd, Major Gifts Officer • anneladd@jhcenterforthearts.org • 307.734.8956 ext. 131
Hannah Cooley, Development Director • hannah@jhcenterforthearts.org • 307.734.8956 ext. 135



LEGACY GIFT PLEDGE FORM

It is my/our pleasure to inform **Center for the Arts (The Center)** that I/we have made provisions for a gift to benefit the future of the arts in Jackson.

I/We have provided for the future of The Center by making the following gift(s):

- A gift through a Will or Living Trust
- IRA or Retirement Plan beneficiary designation
- Life Insurance beneficiary designation
- Charitable Remainder Trust
- Charitable Lead Trust
- Gift Annuity
- Other (please specify): _____

I/We intend to designate \$_____ or _____% of the above to benefit The Center. The estimated value of my/our gift is currently \$_____.

The Center recognizes that values are subject to change and dependent on unforeseen circumstances.

GIFT USE

I/We direct that my/our gift may be used:

- For the general benefit of The Center, wherever the need is greatest; or
- For the specific purpose of: _____

GIFT RECOGNITION

- Please list our/my name(s) as follows in all published lists:

- I/We prefer to remain "Anonymous" in all published lists.

DONOR INFORMATION

Names of Party/Parties Entering Into This Agreement

Address

City State Zip Code

Telephone Email

Donor Signature(s) Donor Signature(s) Date

Center for the Arts understands this statement of bequest is not a legal or binding commitment, and the amount listed above is an estimate. You have the right to revise this gift at any time if circumstances change. As a courtesy, The Center would appreciate notification in that event. Based on information you provided, your gift will be recognized, but the details of this form will remain confidential. As always, please consult your financial, tax, and/or legal advisors to determine the benefits of making a planned gift.

Email your completed form to Anne Ladd, Major Gifts Officer, at anneladd@jhcenterforthearts.org or mail to
Center for the Arts
Attn: Anne Ladd
PO Box 860
Jackson, Wyoming 83001
*Center for the Arts is a 501(c)(3) charitable organization; ID 83-0314362.
Contributions are tax-deductible to the extent provided by law.
Please call 307.734.8956 or email anneladd@jhcenterforthearts.org with any questions.*